



RUKUN RAHARJA

# Powering Growth, Sustaining the Future

December 2024

PT Rukun Raharja Tbk  
(IDX Ticker : RAJA)



# Disclaimer

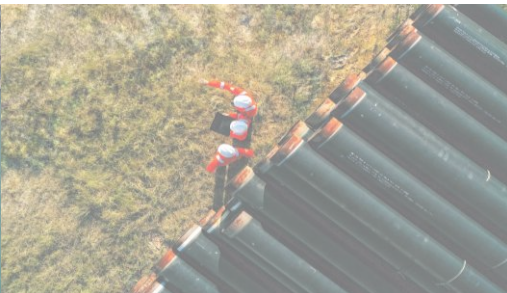
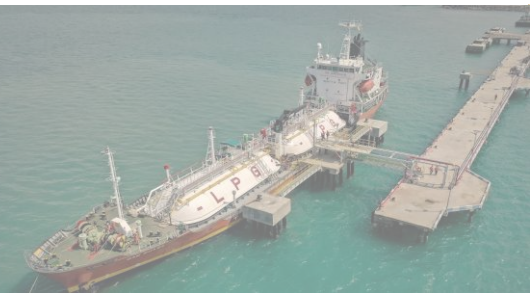
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# Company Overview



RUKUN RAHARJA

# Company Overview

## upstream



- **Production block** – 2.2423%\* of participating interest in Cepu block with **average production in 2024: 147k bopd. (OPERATOR: ExxonMobil)**
- **Production block** – 8% of participating interest in Jabung block with **average production in 2024: 52k boepd. (OPERATOR: PetroChina)**



## midstream



- **Main businesses: oil and gas infrastructure** (oil and gas pipeline, gas compressor and LPG terminal facility).
- **Crude oil and gas pipeline** with total length of **360km and 245km**, respectively.
- We transport a total of **65 mmscfd** of gas & have gas compressor with total capacity of **60 mmscfd**
- **LPG terminal facility** with total capacity **1,000 mt/day**.

## downstream



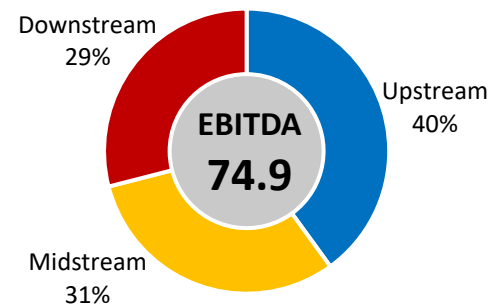
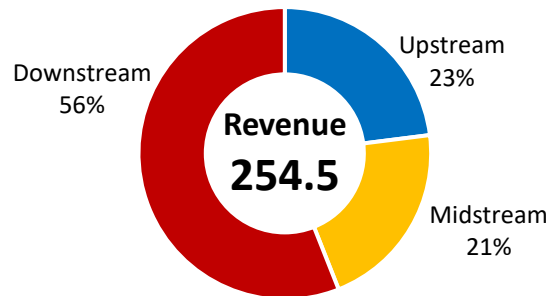
- We are **the first and the largest private gas trading company** in Indonesia.
- Currently, we are **partnering with Tokyo Gas** in downstream business since 2017.
- We have **50 mmscfd** total gas allocation.
- Partnered with **reputable gas suppliers** such as Pertamina, Medco (ex. ConocoPhillips), etc.

## sustainable energy

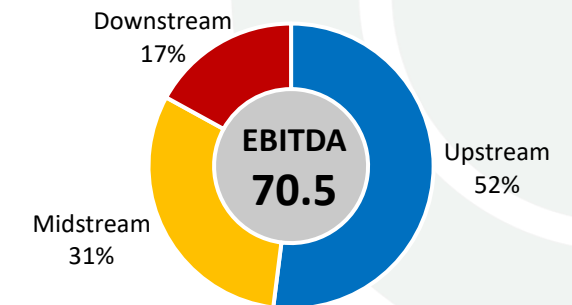
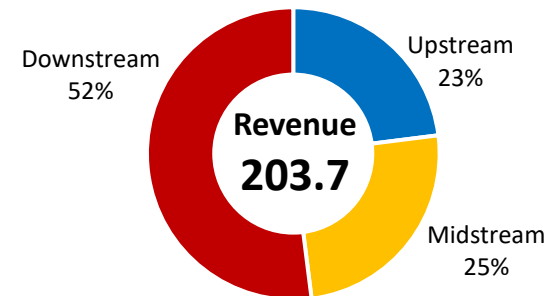


In order to align with current business trends, and to participate in providing added value for the shareholders. RAJA is expanding its diversified business through investments in sustainable energy projects, such as **photovoltaic power plant and petrochemical business (blue ammonia)**.

Revenue and EBITDA for 2024 (in million USD)



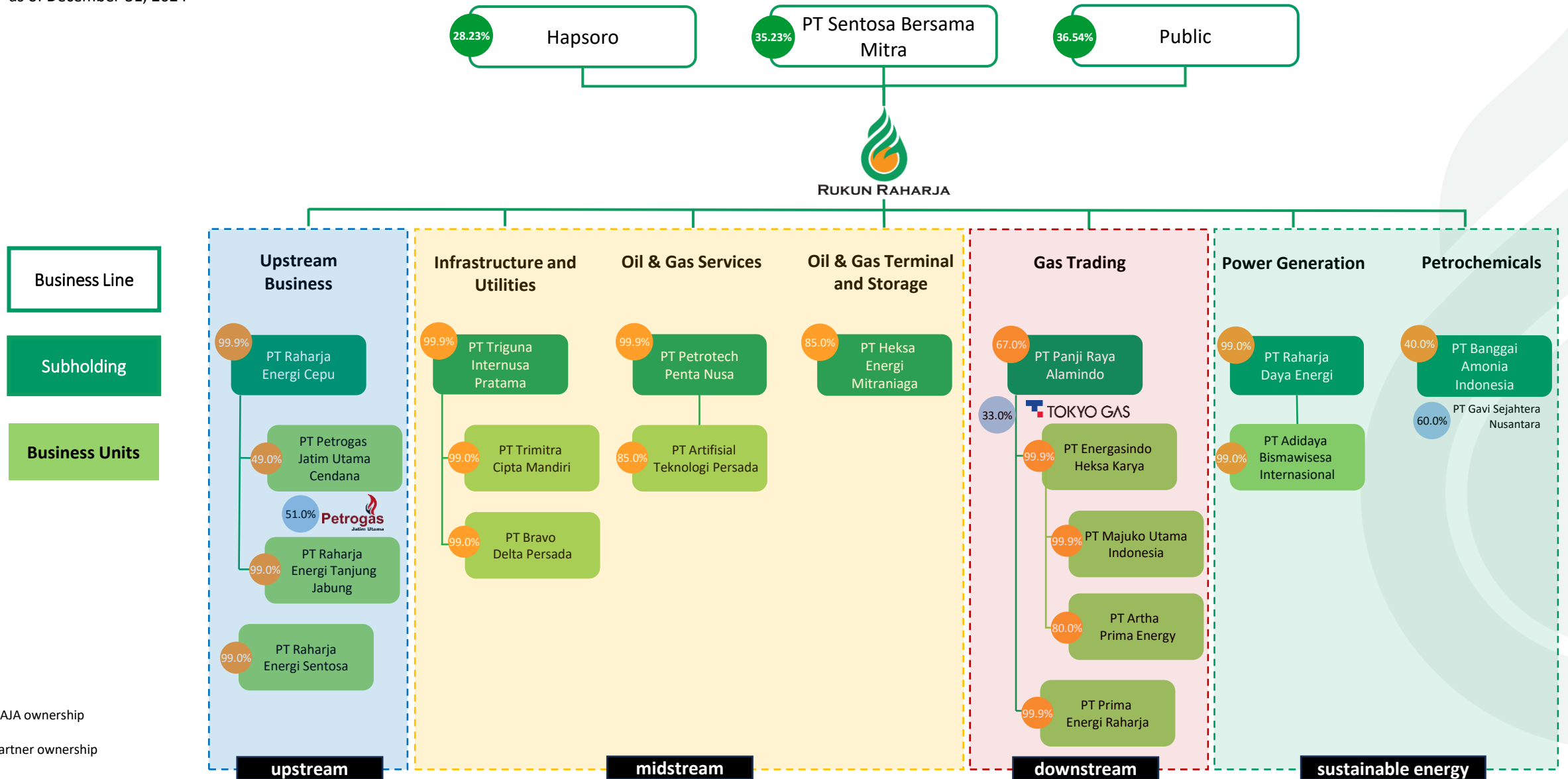
Revenue and EBITDA for 2023 (in million USD)



Indonesia's private leading integrated energy company with more than 15 years of experience fulfilling commitments to all stakeholders

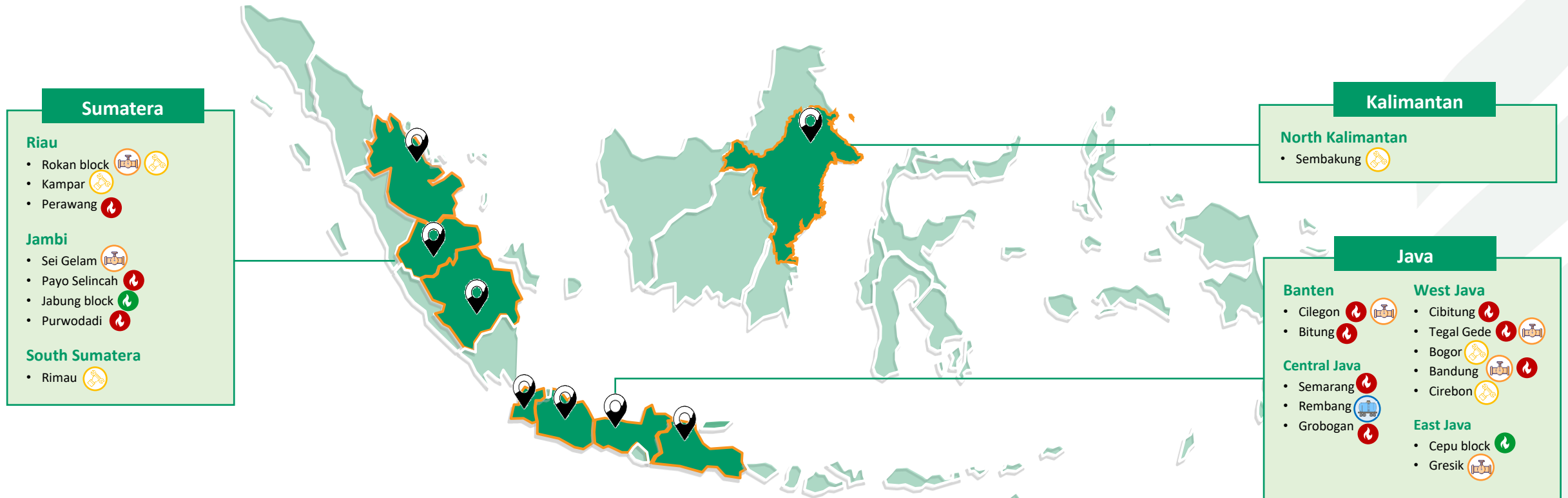
# Corporate Structure

as of December 31, 2024



# Operational Areas in Indonesia

as of December 31, 2024



Upstream Business



Infrastructure and Utilities



Oil & Gas Services



Oil & Gas Terminal and Storage

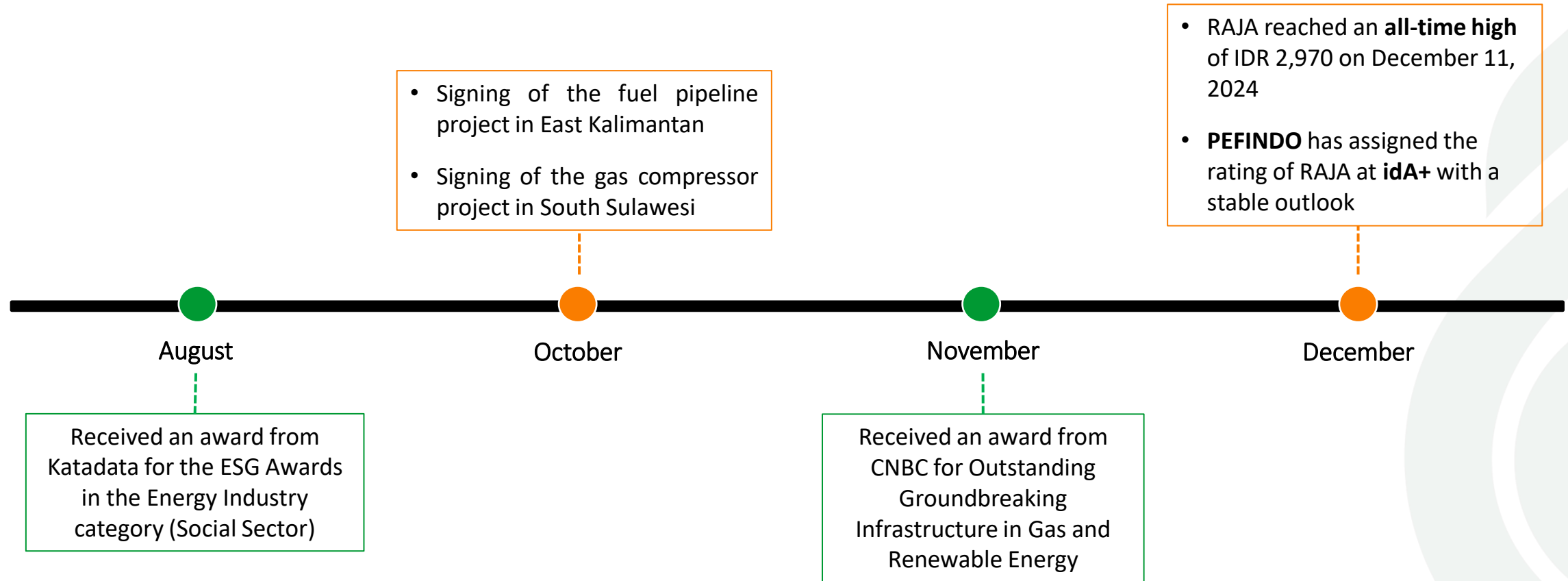


Gas Trading

Built a prominent footprint on Indonesia's primary island and are strategically expanding our operations

# Driving Success: Our Key Achievements in 2024

as of December 31, 2024







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## Operational and Financial Performance



RUKUN RAHARJA

# Key Operational Highlights 2024

## Upstream Business

- **Cepu Block**

(2.2423% of ownership with Regional Government-Owned Enterprises of East Java)

**147k** bopd

- **Jabung Block**

(8% of ownership)

**52k** boepd

### Legend :

bopd : barrel of oil per day  
boepd : barrel of oil equivalent per day  
mmscfd : million standard cubic feet per day  
lps : liters per second  
mt : metric ton  
km : kilometer

## Infrastructure and Utilities

- **Crude Oil Pipeline**

**360** km

(25% of ownership)

- **Gas Pipeline**

**245** km

- **Gas Compressor**

**60** mmscfd

- **CNG Compressor**

**4** mmscfd

- **Water Processed**

**50** lps

## Oil & Gas Terminal and Storage

- **LPG Terminal Facility**

**1,000** mt/day  
capacity

## Gas Trading

- **Gas Allocation**

**50** mmscfd


- **Gas Transportation**

**65** mmscfd

# Key Financial Highlights 2024

Revenue

USD 254.5 mn

 **24.9%**

(2023 : USD 203.7 mn)

EBITDA

USD 74.9 mn

 **6.2%**

(2023 : USD 70.5 mn)

Net Profit

USD 29.1 mn

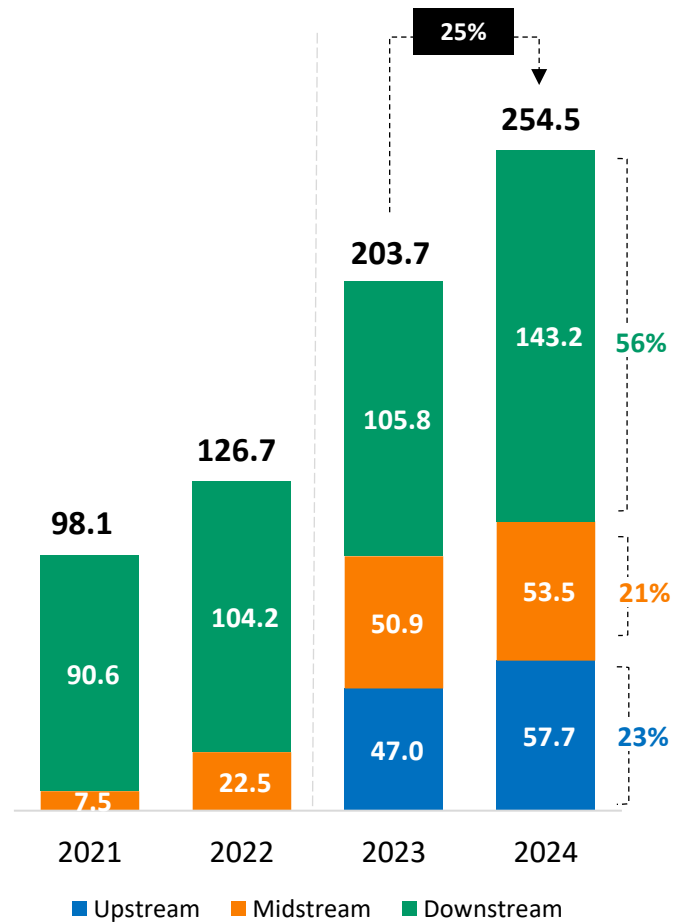
 **7.1%**

(2023 : USD 27.1 mn)

# Financial Performance

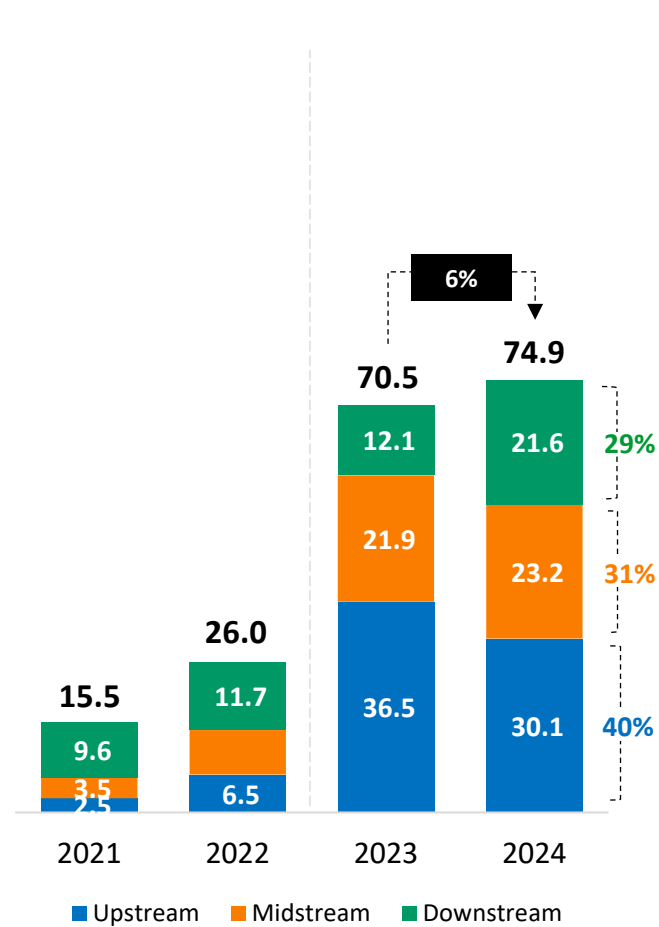
## Revenue

(in million USD)



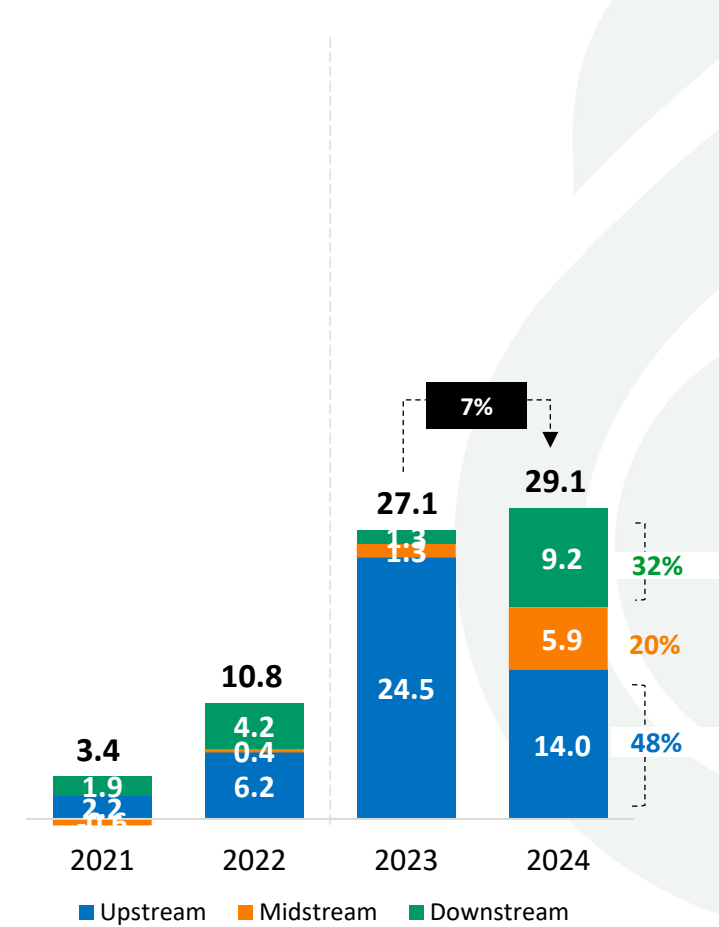
## EBITDA

(in million USD)



## Net Profit

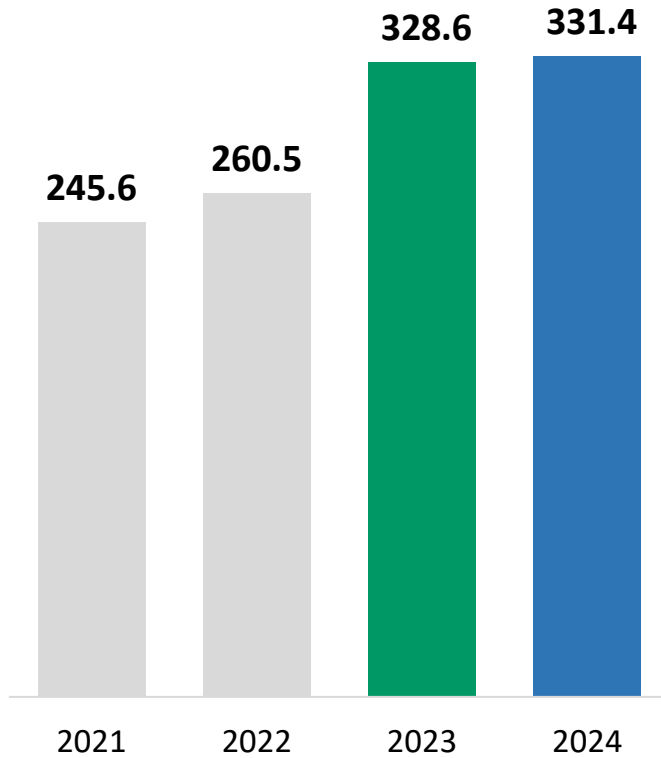
(in million USD)



# Financial Position

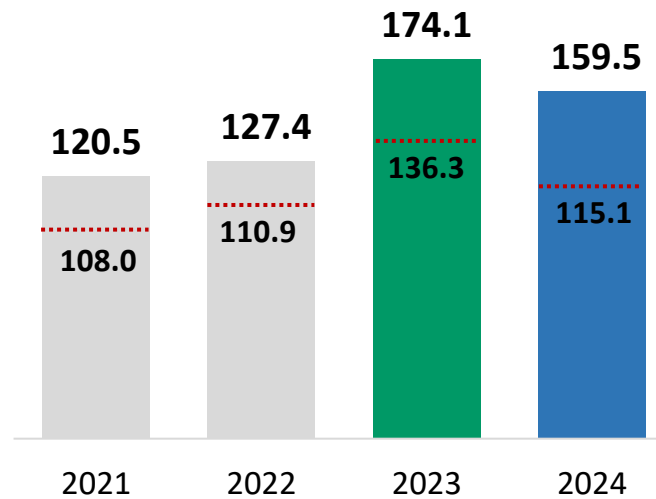
## Total Assets

(in million USD)



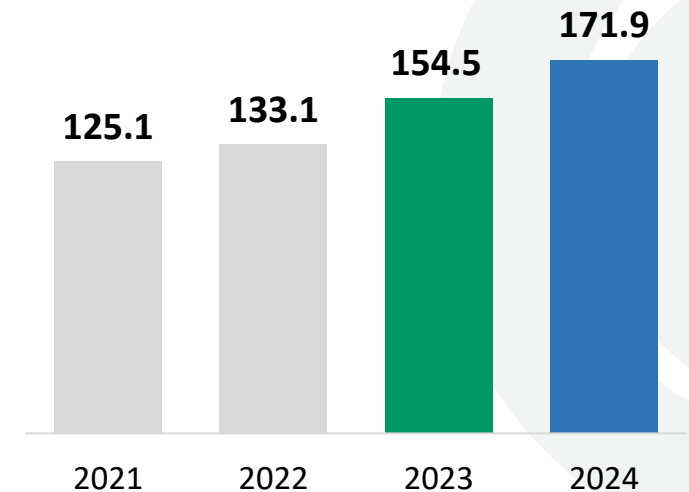
## Total Liabilities

(in million USD)



## Total Equity

(in million USD)



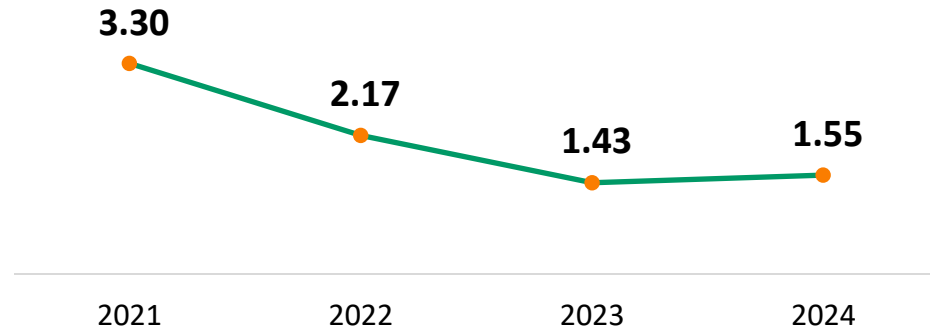
..... total debt\*

\* Debt consists of bank loan, lease liabilities, and consumer financing loan

# Financial Ratio

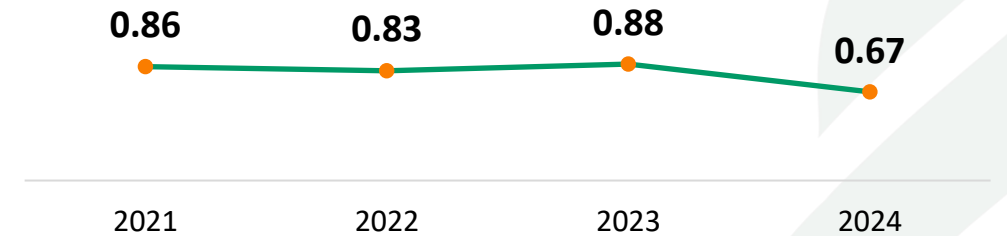
## Current Ratio

(in x)



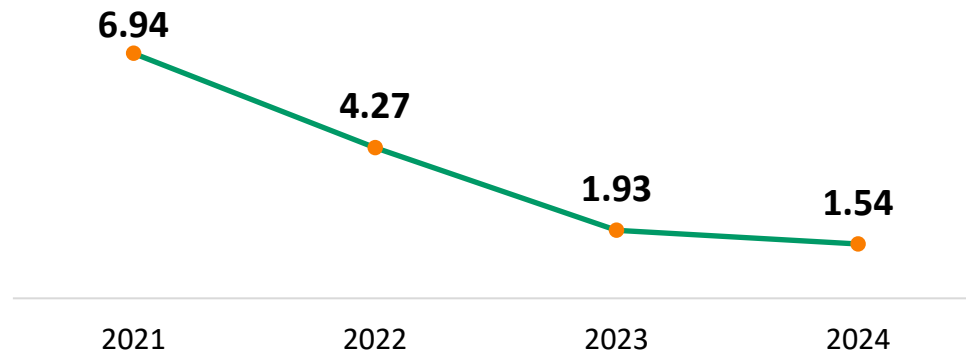
## Debt\* to Equity Ratio

(in x)



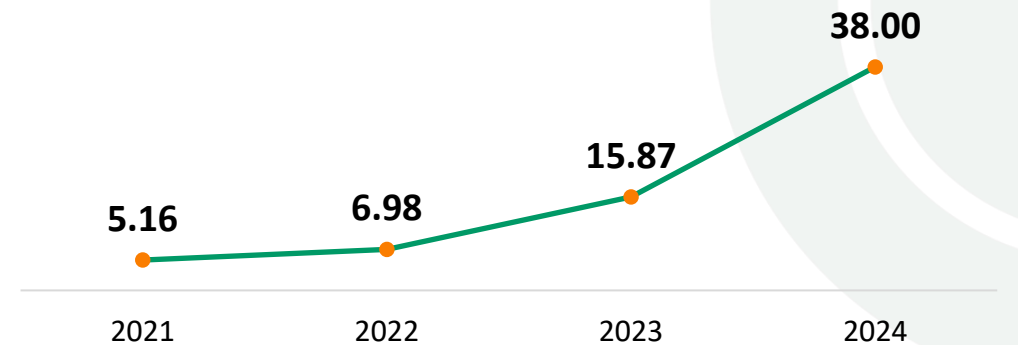
## Debt\* to EBITDA Ratio

(in x)



## Dividend per share

(in Rupiah)



\* Debt consists of bank loan, lease liabilities, and consumer financing loan



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## **Long-term Vision**

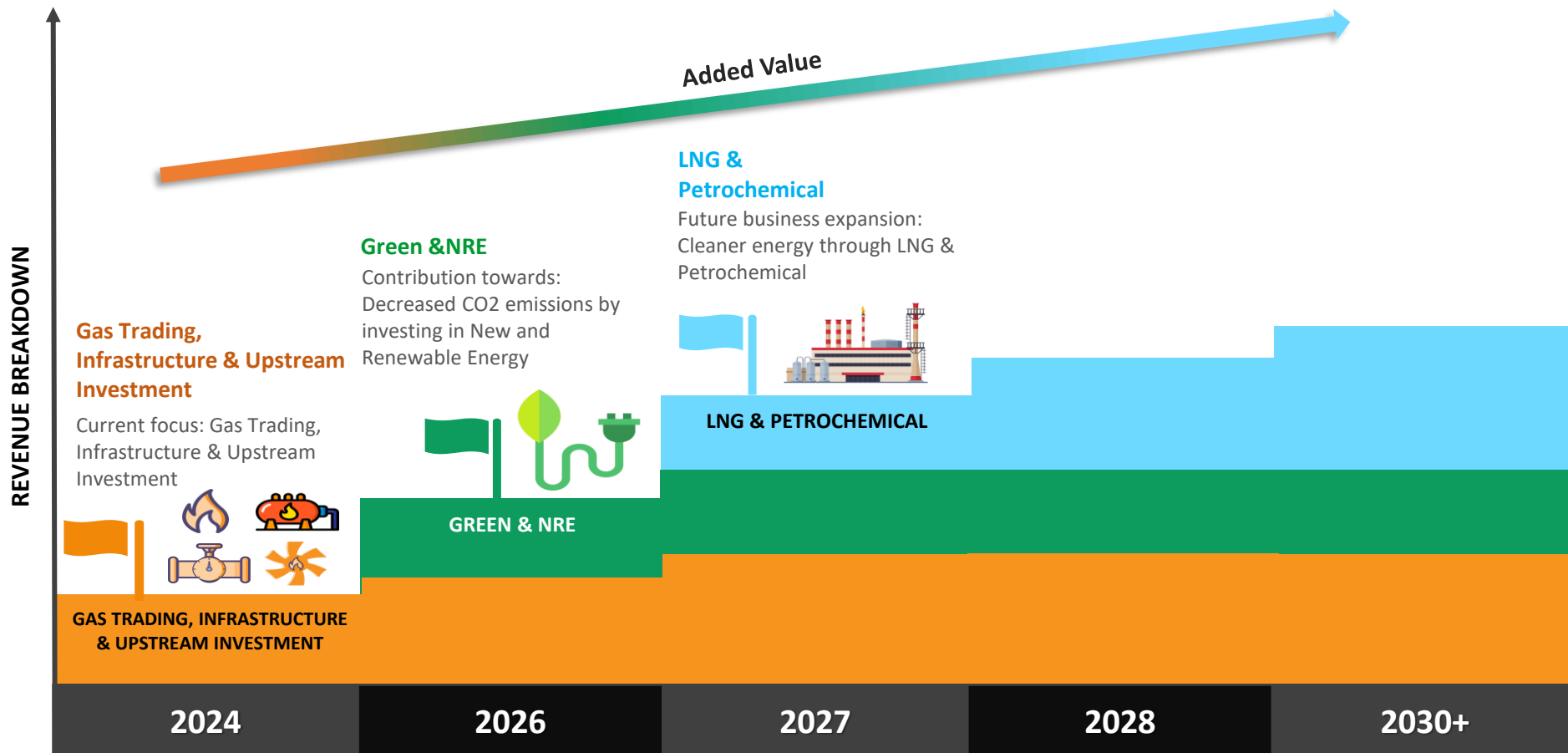


**RUKUN RAHARJA**

# Corporate Vision

## Embracing the Growth of Energy Industry

RAJA's vision of becoming a leading integrated energy company entails a commitment to both environmental stewardship and increasing shareholder value. To this end, our expansion into new energy sectors, with a focus on renewable and diversified energy sources, is essential. This strategic move not only aligns us with industry changes but also positions RAJA as one of the pioneers in the energy sector.



1. Our core business (midstream, downstream and upstream) focuses on building new oil and gas infrastructure, expanding gas trading activities and participating in existing operating blocks.
2. Starting green energy business through investment in photovoltaic power plant and other renewable projects.
3. Committing to reduce CO2 emissions by investing in LNG and blue ammonia.





# THANK YOU

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